

Amendment of the Data Use Agreement

with the case number:

The Leibniz Institute for Educational Trajectories (LIfBi)

Wilhelmsplatz 3, 96047, Bamberg, Germany

represented by the Director Prof. Dr. Hans-Günther Roßbach,

- hereinafter called LIfBi -

and

Name	
First name	
E-mail	
Telephone	
Institution	

- hereinafter referred to as the data recipient -

as well as all persons involved in the research project agree that Art. 2 No. 5 of the Data Use Agreement with the case number is extended as follows:

“When using data collected in connection with schools or higher education institutions, it is not allowed to use Federal-State-related information directly or indirectly contained in the data for analyses aiming at a direct Federal State comparison, direct conclusions to be drawn about a Federal State, or a reconstruction of the concrete Federal State affiliation of persons, households, and institutions. In fact, using the Federal State label in conjunction with NEPS data collected in connection with schools or higher education institutions is only permitted in the following cases:

- a) if, in the context of exploring scientific research questions, it is exclusively used for control purposes in order to incorporate it as a covariate in the planned analysis; the identification of individual Federal States in the displayed results is impermissible
- b) if, in the context of exploring scientific research questions, it is exclusively used for incorporating contextual characteristics or other third-party variables; the identification of individual Federal States in the displayed results is impermissible
- c) if, in the context of exploring scientific research questions, it is exclusively used for comparing aggregated groups of Federal States where at least two states are combined to form a single meaningful group with regard to substantive issues; the identification of individual Federal States in the displayed results is impermissible
- d) if, in the context of exploring scientific research questions, it is exclusively used for sample descriptions (e.g., the distribution of participants by state and by different types of schools within states)

The Federal State label in the starting cohorts of schools and higher education institutions can only be accessed via remote access (remoteNEPS) and by logging in as a guest in Bamberg (on-site). Individual analysis results are reviewed by LIfBi to ensure that this agreement has been observed before being passed on electronically to the data user in a password-protected environment. The abovementioned restrictions do not apply to data collected in a nonschool context and/or in Federal-State-specific educational reform studies.”

Place, Date	Data recipient (name in block letters and signature)
Place, Date	Person involved in the research project (name in block letters and signature)
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Place, Date	LIfBi representative